



PATIENT INFORMATION SHEET

Provider Name _____

Appointment Date _____ Time _____

Patient Information

Last Name: _____ First Name: _____ Middle Initial: _____

Birth Date: ____/____/____ Patient SS #: _____ - _____ - _____ Sex: M F

Address: _____ City: _____

State: _____ Zip: _____ Home Phone: (____) ____ - _____

Work Phone: (____) ____ - _____ Cell Phone: (____) ____ - _____

Email Address: _____

Additional Contact: _____ Phone: (____) ____ - _____

Insurance Information

Primary Insurance: _____ Member/Subscriber # _____

Group # _____ Payer ID# _____ Phone: (____) ____ - _____

Insurance Address : _____

Secondary Insurance: _____ Member/Subscriber # _____

Group # _____ Payer ID# _____ Phone: (____) ____ - _____

Insurance Address : _____

Guarantor Information

(For insurance billing purposes, we require the name, date of birth, address if different than the patient, and employer name and phone number of the **person who is considered the insured**. This person is not always the patient and could be a spouse, parent, or another person.)

Guarantor Last Name: _____ First Name: _____ Middle Initial: _____

Guarantor Sex: M F Relationship to patient: _____

Address (if different from patient): _____

City: _____ State: _____ Zip: _____ Guarantor SS #: _____ - _____ - _____

Guarantor Phone: (____) ____ - _____ Guarantor Date of Birth: ____/____/____

Guarantor Employer: _____

Guarantor Email: _____

AUTHORIZATION TO PAY BENEFITS / RELEASE INFORMATION

I hereby authorize payment directly to the Provider of the medical benefits, if any, otherwise payable to me for his/her professional services rendered, realizing I am responsible for all non-covered services. I also authorize the release of the above provided information and any medical information necessary to: 1) provide for adequate professional coverage in the absence of the primary doctor, 2) to verify insurance coverage and 3) to file a claim for insurance benefits related to professional services rendered.

Patient Signature _____

Date _____

Responsible Party _____

Date _____

FOR OFFICE USE ONLY

Provider: _____

Patient Name/DOB _____

| | In Network | Out of Network |
|-------------------|------------|----------------|
| DEDUCTIBLE | _____ | _____ |
| INSURANCE PAYS | _____ | _____ |
| COPAY/COINSURANCE | _____ | _____ |
| YEAR MAXIMUM | _____ | _____ |
| LIFETIME MAXIMUM | _____ | _____ |

Contact/Date: _____

Deductible Met : _____

Out of Pocket Max / OOP Met: _____

Mailing Address:

NETWORK _____ IN

_____OUT

Payer ID # _____

Ptn Notified _____

Precertification/Ongoing Cert Required? ___YES

___NO

Dr. Notified _____

MCO Name _____ Phone # _____

Contact _____

Authorization #

of Visits
Auth'd

Date Range

CPT Code

Notes
